# Dotmark Medical Solutions (DMS) Doctor Manual

"Easy, Quick and Efficient"

At DMS we strive to facilitate and streamline all your enterprise needs to achieve excellent care delivery and clinical productivity.

Table of Contents

[Dotmark Medical Solutions (DMS) Doctor Manual 1](#_Toc507335938)

[Introduction 3](#_Toc507335939)

[Feedbacks 3](#_Toc507335940)

[Events and Notices 4](#_Toc507335941)

[Create a New Patient 6](#_Toc507335942)

[Patient Demographics 10](#_Toc507335943)

[Searching an Existing Patient 14](#_Toc507335944)

[Encounters 15](#_Toc507335945)

[Creating/Editing Appointments 17](#_Toc507335946)

[Dashboard 17](#_Toc507335947)

[Appointment 18](#_Toc507335948)

[Patient/Client 18](#_Toc507335949)

[Message 19](#_Toc507335950)

[Events 19](#_Toc507335951)

[Notice 19](#_Toc507335952)

[My Account 20](#_Toc507335953)

[About Us 20](#_Toc507335954)

[Log Out 20](#_Toc507335955)

# [Introduction](#content)

After logging in, you will be navigated to the DMS dashboard. DMS dashboard contains tools that can be used for many purposes. These all will be discussed in this manual.

Doctor can scan NFC card directly to view the patient details from this screen. NFC card won't work on other screens.

## [Feedbacks](#content)

Feedbacks for improving DMS system, error reporting and additional comments can be sent. Press feedback icon on the top right corner next to the Search bar and fill up the form.

## [Events and Notices](#content)

Upcoming events and notices can be easily added to the dashboard. On the side bar scroll down, find **Events** and **Notice**. Click on them and fill up the form as required and post it on the dashboard.

**NOTE:** ***Every account holder can view this on their dashboard and could be super useful, so it should be properly utilized.***

These messages will be posted for certain time only.**From** and **To** indicates start date and end date respectively of that message.

# [Create a New Patient](#content)

Click on the **Create New Patient** button on the top left of the screen as shown in the image below.

Click on the checkbox as shown in the figure below to reveal its content and fill up the patient details and press **Create New Patient** on the bottom of the page. Note that entering the age of the patient will auto convert the patient's age. To use this facility simply type the age of the patient in the D.O.B section and focus out (click somewhere else) to convert age into date in yyyy-mm-dd format as shown in the image below.

Here,

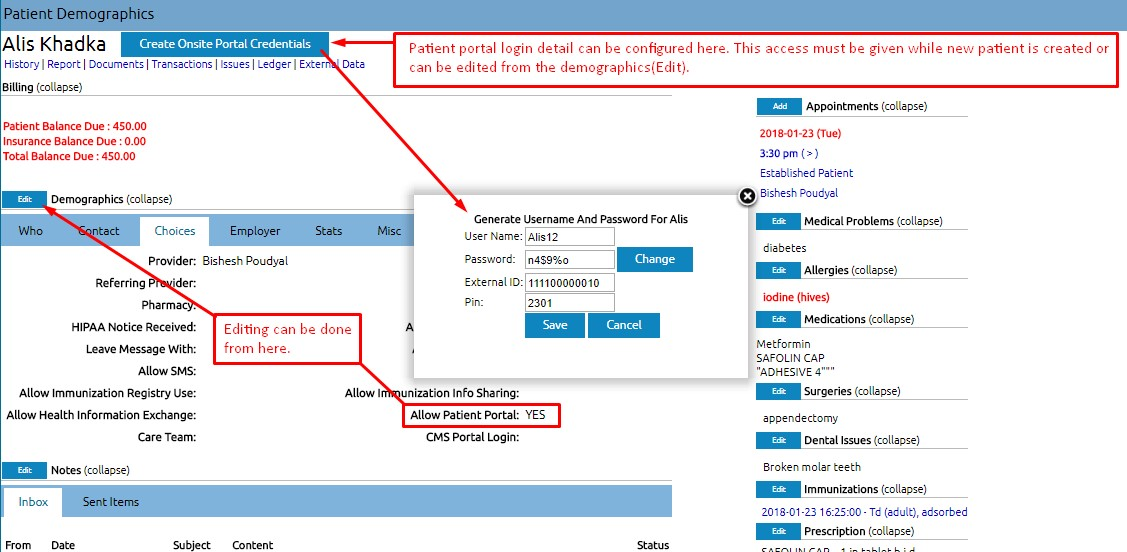
* + **Who** section contains primary details and if any mandatory field is missed out then a message will be displayed, and missing fields will be marked red.
  + **Contact:** This is the contact details of the patient.
  + **Choices:** Patient's custom preferences.
    - Provider: This is the Doctor.
    - Referring Provider: Provider referring to another provider.
    - Pharmacy: Pharmacy that patient prefers.
    - HIPAA Notice Received: The HIPAA Privacy Rule mandates that health care providers distribute a Notice of Privacy Practices to all patients. The Notice of Privacy Practices also describes the HIPAA defined patient rights related to use and disclosure of the individual's health information.
    - Leave Message With: Not Applicable.
    - Allow SMS: Not Applicable.
    - Allow Immunization Registry Use: Not Applicable.
    - Allow Health Information Exchange: Not Applicable.
    - Care Team: Not Applicable.
    - Allow Voice Message: Not Applicable.
    - Allow Mail Message: Not Applicable.
    - Allow Email: Not Applicable.
    - Allow Immunization Info Sharing: Not Applicable.
    - Allow Patient Portal: This option determines whether to give patient access to the patient portal or not. This configuration will appear on [Patient Demographic](#demographics) page on top, next to the patient's name.
    - CMS Portal Login: Not Applicable.
  + **Employer:** Current employer of the patient.
  + **Stats:** Full background of the patient.
  + **Misc:** Deceased status of the patient.

**NOTE: Creating a new patient will first check if any existing patients matches the current detail of the patient, if non-item matches then click on Confirm Create New Patient.**

After creating new patient, you will be navigated to the **Patient Demographics** This page will contain all the personal information of the patient along with his/her appointments and medical reports (Future medical report of the newly created patient).

# [Patient Demographics](#content)

The following image illustrates how a patient portal can be configured and assigned. To allow **Patient Portal** access must be given from the [**Choices**](#choices) section which has been explained in **Create New Patient** section above.



* + This page enlists all the necessary information regarding the patient. All the future test results, charges and editing of the records can be managed from here.
  + This page will be updated frequently with every visit the record history will be published here by the doctors or other responsible members.
  + Any notes for that patient can be attached by clicking the **Notes** link and following the instructions (Click on the Patient name to come back to the demographics page).
  + The links below the name of the patient, as shown in the image below, gives further details of the patient.
  + **History:** Click history tab to view the following page. This section contains general history of the patient, family's medical history, relative's medical history, lifestyle habits and other details. Click on the edit button to add or edit any of the contents.
  + **Report:** CCR as shown in the image below exchanges most relevant and timely clinical information about a patient among providers, institutions, or others. This has to be completed upon referral or transfer or other transition of a patient from one caregiver to another. To be completed by Physicians, Nurses, Ancillary providers (e.g., social work, physical therapy, occupational therapy). CCD is an electronic document exchange standard for sharing patient summary information. Summaries include the most commonly needed pertinent information about current and past health status in a form that can be shared by all computer applications, including web browsers, electronic medical record (EMR) and electronic health record (EHR) software systems.
  + **Documents:** Click Documents to upload images files of the test conducted like x-rays or a pdf file of some kind. Select a category and upload a files related to the subject to keep record of the active patient.
  + **Transactions:**
  + **Issues:**
  + **Ledger:** Doctors do not have access to this option.
  + **External Data:**

# [Searching an Existing Patient](#content)

Patients search can be done from the search bar or the create new patient page as shown in the image below.

After selecting a patient, A button will appear at the top of the page called active patient. This will stay active until it is cleared using the **Clear Active Patient** button as shown in the image below.

## [Encounters](#content)

Encounter history stores all the active patient visits in the past.

***Note: Make sure to select a patient to make this section visible. This patient will be an active patient in the DMS system until the Clear Active Patient button is pressed.***

**New Encounter** will display the following form. This encounter will be created for the active patient i.e.Alis Khadka, as shown in the image below. Please fill in the details as required and save it for future reference.

All the past encounters of the active patient will be displayed in this section. The following patient just have one encounter.

Active patient's encounter history will be displayed as a list in this dropdown as shown in the image below.

# [Creating/Editing Appointments](#content)

Doctors do not have permission to create or edit appointments.

# [Dashboard](#content)

Dashboard shows list of options that you can choose from,

* + **Appointment:** It shows the list of patients’ appointments for the logged in doctor. It contains all past, present and future appointments detail. You can also select certain date to view appointments for that date. Press Today to see today’s appointments.
  + After the appointment is finished. The duration and its detail will be stored in the finished option as shown in the image below.
  + **Patient:** It shows list of all patients.

# [Appointment](#content)

This section is explained above in the dashboard section.

# [Patient/Client](#content)

**Patient:** This shows the list of all patients.

**New/Search:** Create a new patient or search existing patient as described in the **General** section above.

**Patient Education:** Search any information on the web from here.

**Chart Tracker:** Track patients with this function. Enter the **Patient ID** to view the information.

# [Message](#content)

History of sent messages will be displayed here with details like from, patient, type, date and status. Click Add New to create message and send it to the respective patient.

# [Events](#content)

This topic is described in **General** section **1b**.

# [Notice](#content)

This topic is described in **General** section **1b**.

# [My Account](#content)

**Password:** Change your password here.

**Authorizations:**

**Address Book:** Most of the details of different departments in the hospital will be stored here.

**Office Notes:** Any users can add notes here. These notes will be stored here, and anyone can come here and view these notes.

**Configure Tracks:** Doctors update this section to keep records of varieties of tests like blood pressure test in different timings, its normal state for person of certain type and other in-depth details for other members to view. These records will be stored in the encounter history. Accessing this information from the **Encounters**, graph of that record will be displayed. This graph also can be printed if required.

# [About Us](#content)

Provides information about DMS.

# [Log Out](#content)

This will end your session and will redirect you to the login page.